

LIFECARE

CALIFORNIA ADVANCE DIRECTIVE CHECKLIST AND SCORING

SECTION I: LIVING WILL DECLARATION		
<i>Key Word/Phrase Prompts:</i>	<i>Completion Status / Potential Score Values:</i>	<i>Score:</i>
1. <i>(Introduction only)</i>	N/A	N/A
2. Instructions Deferred <i>(if yes, skip to #44).</i>	Yes ____ / No ____	N/A
3. Name Entered	Yes ____ / No ____	N/A
4. <i>(Information only)</i>	N/A	N/A
5. <i>(Instructions only)</i>	N/A	N/A
6. “Current” <i>(evaluate case-by-case)</i>	N/A	N/A
7. “Terminal”	Yes/Undecided (20); No (80)	_____
8. “Home”	Yes ____ / No ____	N/A
9. “Hospice”	Yes ____ / No ____	N/A
10. “Delaying”	Yes/Undecided (6); No (94)	_____
11. “Vegetative”	Yes/Undecided (3); No (97)	_____
12. “Severe damage”	Yes/Undecided (4); No (96)	_____
13. “Infant-like”	Yes/Undecided (3); No (97)	_____
14. “Child-like”	Yes/Undecided (20); No (80)	_____
15. “Mind fail”	Yes/Undecided (20); No (80)	_____
16. “Personal care”	Yes/Undecided (25); No (75)	_____
17. “Pain”	Yes/Undecided (15); No (85)	_____
18. “Machines”	Yes/Undecided (20); No (80)	_____
19. “Overall function” <i>(score first entry only)</i>	Yes (65); Left Blank (35)	_____
20. “Facility”	Yes/Undecided (20); No (80)	_____
21. “Family pay” <i>(options)</i>	N/A	N/A

22. "Also wish"	Defer/Blank (30); Stop (70)	_____
23. "Family care" (options)	N/A	N/A
24. "Also wish"	Defer/Blank (20); Stop (80)	_____
25. (<i>Information only</i>)	N/A	N/A
26. "Certain"	Positive (25); High (50); Reasonably (75)	_____
27. "Second"	N/A	N/A
28. "Conflict"	Prolong (20); Stop (80)	_____
29. (<i>Information only</i>)	N/A	N/A
30. "Artificial"	Include (70); Unsure/Not (30)	_____
31. "Double"	Limited/Unsure (10); Full (90)	_____
32. "Personal/Religious" (<i>instructions only</i>)	Yes _____ / No _____	N/A
33. "Organ/Tissue" (<i>instructions only</i>)	Yes _____ / No _____	N/A
34. "Postponed" (<i>instructions only</i>)	Yes _____ / No _____	N/A
35-37. "Review"	Yes _____ / No _____	N/A
38. "Pregnancy Limitations"	Yes _____ / No _____	N/A
39. "Statement" (<i>information only</i>)	N/A	N/A
40. "Signed"	Yes _____ / No _____	N/A
41-43. "Witnesses" (<i>two entries</i>)	Yes _____ / No _____	N/A
	TOTAL SCORE	_____
TOTAL SCORE INTERPRETATION:	Values/ Risk of burdensome treatment	
Upper 25 Percent:	1443-1474 (<i>low risk</i>)	
50 th - 75 th Percentile:	1325-1442 (<i>moderate risk</i>)	
25 - 49 th Percentile	1184-1324 (<i>high risk</i>)	
15 th - 24 th Percentile	1020-1183 (<i>extreme risk</i>)	
Lower 15 Percent	406-1019 (<i>graphic risk</i>)	
SECTION I COMPLETION RATING:	_____ of 30 Entries.	

SECTION II: NAMING A HEALTH CARE AGENT

<u>Key Word/Phrase Prompts:</u>	<u>Completion Status:</u>
44. <i>(Introduction only)</i>	N/A
45. Name Entered	Yes _____ / No _____
46. Intent to Appoint	Yes _____ / No _____
47. Appointment Name Entered	Yes _____ / No _____
48. <i>(Instructions only)</i>	N/A
49. First Alternate Named	Yes _____ / No _____
50. Second Alternate Named	Yes _____ / No _____
51. <i>(Instructions only)</i>	N/A
52. Guardian/Conservator Nominated	Yes _____ / No _____
53-54. Primary MD Nominated	Yes _____ / No _____
55-56. Alternate MD Nominated	Yes _____ / No _____
57. Authorities Granted	_____ of 17 Indicated
58-61. <i>(Instructions only)</i>	N/A
62. Agent Authorization Re: Artificial Nutrition/Hydration Decisions	Yes _____ / No _____
63. Agent Authorization Re: Comfort Care Medications Decisions	Yes _____ / No _____
64. Agent Decision-Making Latitude	Yes _____ / No _____
65. Agent Visitation Authority	Yes _____ / No _____
66. Specific Persons Limited	Yes _____ / No _____
67-70. Agent Authority Limitations	Yes _____ / No _____
71. Agent Consult Options Indicated	Yes _____ / No _____
72. Specific Agent Consults Selected	Yes _____ / No _____
73. Activation of Powers	Yes _____ / No _____
74. Document Expires	Yes _____ / No _____
75. Other Directives Listed	Yes _____ / No _____

76-79. <i>(Instructions only)</i>	N/A
80. Agent Signed Acceptance	Yes _____ / No _____
81. <i>(Instructions only)</i>	N/A
82. First Alternate Signed Acceptance	Yes _____ / No _____
83. Second Alternate Signed Acceptance	Yes _____ / No _____
84. <i>(Instructions only)</i>	N/A
85. Principal Signature	Yes _____ / No _____
86-87. Signature Assistance	Yes _____ / No _____
88-89. <i>(Instructions only)</i>	N/A
90-91. Both Witnesses Signed	Yes _____ / No _____
92. Witness Required Affirmation	Yes _____ / No _____
93-94. <i>(Instructions only)</i>	N/A
95. Advocate Required/Signed	Yes _____ / No _____
96. Notarization	Yes _____ / No _____
97. <i>(Instructions only)</i>	N/A
98. Copies Locations Completed	Yes _____ / No _____
SECTION II COMPLETION RATING:	_____ of 30 Entries.

CONCLUDING CONCERNS (*issues regarding content, signing, witnessing, etc*):

REVIEWED BY:

DATE: